

S-CORP PACKAGE PRICING

Revenue of

\$0-\$50K

\$75/Month

Revenue of

\$51-\$125K

\$125/Month

Revenue of

\$126-\$250K

\$175/Month

Revenue of

\$251-\$400K

\$225/Month

For higher revenue contact us
for custom quote

Contact us for a free consultation and to select the most beneficial package, or to customize your package.

S-CORPORATION CORE SERVICE PACKAGE

Our monthly bookkeeping package is the same for each type of business.

This package includes:

- Bookkeeping utilizing bank feeds from your Quickbooks online (QBO) account.
- Monthly reconciliation of up to 2 bank accounts, and 2 credit cards
- Monthly financial reports emailed to you
- Year End financials ready for business tax return preparation.

- Secure digital storage of tax returns in our client portal. (Accessible by business owner at any time)
- Estimated tax vouchers
- One email monthly with financial questions.

Price for this service starts at \$75/month, and grows depending on your business type and volume. See the drop down menus under Services and Pricing to select your specific needs.

ADDITIONAL SERVICES

Quickbooks Online – Our wholesale pricing from Intuit allows us to provide you with QBO at a lower price than the current retail price.
\$25/Month

Corporation Setup – Do you need to file for a Corporation? We will file with your state, register for your EIN and if appropriate, file forms for an S-Corporation.
\$450 One time charge, State fees are additional.

Weekly Bookkeeping – Need your account reconciliation more frequently than monthly? This provides weekly reconciliation of your transactions.
\$15/Month

Unlimited Support – This add on provides you with unlimited emails and phone calls to our staff for assistance during regular business hours
\$60/Month

Audit Defense/Notice Response – When the IRS generates letters or performs audits, we will reply to the IRS in writing or by phone.
\$10/Month

Tax Planning – Many businesses can significantly reduce their tax burden through strategic tax planning and implementation throughout the year.
\$55/Month

Rental Properties – Special tax filings are required for rental properties. This fee for each property ensures proper reporting of rental income and expenses.
\$13/Month/Property

Local Taxes – For areas that require separate tax returns for local taxes, they can be confusing. Let us prepare these taxes for you.
\$13/Month

Accounts Receivable – Let us take care of the time consuming task of creating and sending invoices for you.

\$285/Month

Accounts Payable – Another item that we can take off your hands. We will receive your bills and make payments.

\$285/Month

Payroll – We can run payroll and file those returns for you. We will help you set up and ensure that quarterly and annual filings are completed on time and accurately.

\$100/Month + \$6/employee

Federal Tax Return - Required schedules prepared by CPA/EA. Priced based on complexity.

Contact for pricing

State Tax Return - Required schedules prepared by CPA/EA. Priced based on complexity.

Contact for pricing

Additional State Returns – Your basic bookkeeping package includes one state return. If you require a second state, add this package.

\$8/Month

Hand Written Checks – These checks still have their place, but do not allow us the efficiency of QBO electronic transfers

\$3/Check

QuickBooks training – Do you have questions on any aspect of Quickbooks? Our Quickbooks Pro Advisor can answer questions and provide training.

\$100/Hour